

**A E V I U M**

PROFESSIONAL TAX · ACCOUNTING · CONSULTING

2027 Billing Rate ScheduleEffective January 1, 2027 · Prices in U.S. dollars
Aevium Corp · Texas · Washington · Hawai'i · Missouri**1 TAX PREPARATION**

Form 1040 Essential — Individual ^{NEW} W-2/retirement income, standard deduction; fed + 1 state	\$495
Form 1040 Standard — Individual Federal + 1 state	\$750
Form 1040 Premier — Individual ^{NEW} Multi-state / complex; from	\$1,125
Form 1065 — Partnership / LLC Fed + 1 state; up to 2 partners	\$1,750
Form 1120-S — S Corporation Fed + 1 state; up to 2 shareholders	\$1,850
Form 1120 — C Corporation Fed + 1 state	\$2,050
Form 1041 — Estate / Trust Fed + 1 state; up to 3 beneficiaries	\$1,250
Form 990-EZ — Nonprofit Fed + 1 state	\$1,350
Form 990 (Full) — Nonprofit Fed + 1 state	\$2,000
Form 709 — Gift Tax ^{NEW} Federal	\$450
Form 706 — Estate Tax ^{NEW} Federal; from	\$3,500
Form 5500 — Benefit Plan ^{NEW} Federal	\$750

2 ADDITIONAL STATES & SPECIALTY FILINGS

Additional state — Individual each	\$195
Additional state — Business / Fiduciary each	\$325
Additional state — Exempt (990) each + state fees	\$250
State franchise / gross-receipts tax TX, WA B&O, OH CAT, TN F&E	\$295
Composite / group return per state	\$350
Composite included K-1 each	\$30
City / municipal return each	\$110

3 1040 SCHEDULES & OWNERS

Schedule C — business income each	\$425
Schedule E — rental property per property	\$235
Schedule D — capital gains up to 10 trades	\$185
Additional K-1 received each	\$145
Additional owner / shareholder beyond 2 included	\$95

4 ACCOUNTING & BOOKKEEPING (monthly engagement)

Tier S — Starter ^{NEW} up to 2 accounts, quarterly close; QBO required; per month	\$495
Tier A — up to 5 accounts per month	\$900
Tier B — 6–10 accounts per month	\$1,350
Tier C — 11–20 accounts per month	\$1,950
Tier D — 21+ accounts per month	\$2,800
Additional reconciled account per account / month	\$85
Additional entity per entity / month	\$395
Multi-state activity per month	\$285



5 PAYROLL TAX REPORTING

Quarterly payroll tax reporting Fed + 1 state; per quarter	\$250
Additional state payroll filing per state / quarter	\$85
Annual payroll tax reconciliation 940 + state; per year	\$335
Late / amended payroll filing each	\$150

6 SALES & GET TAX

HI GET — monthly filing each	\$140
HI GET — quarterly filing each	\$195
HI GET — semi-annual filing each	\$250
HI GET — annual reconciliation only each	\$325
HI GET annual bundle — monthly per year	\$1,500
HI GET annual bundle — quarterly per year	\$925
HI GET annual bundle — semi-annual per year	\$650
Other-state sales tax — monthly each	\$150
Other-state sales tax — quarterly each	\$205
Other-state sales tax — annual each	\$325
Additional state (sales tax) per filing	\$110
Local jurisdiction filing WA, CO, etc.	\$50

7 YEAR-END INFORMATION REPORTING (volume-tiered)

1099-NEC / MISC reporting ≤5 forms — flat (federal + 1 state)	\$375 flat
1099 — 6–20 forms per form	\$60
1099 — 21–50 forms per form	\$50
1099 — 51–100+ forms per form	\$40
1099 additional state per form / state	\$25
W-2 / W-3 reporting ≤5 employees — flat (W-3, fed + 1 state)	\$395 flat
W-2 — 6–20 employees per W-2	\$70
W-2 — 21–50 employees per W-2	\$60
W-2 — 51–100+ employees per W-2	\$50
W-2 additional state per employee / state	\$25

8 ADVISORY & HOURLY SERVICES

Annual tax plan NEW fixed fee; scales with complexity	\$2,500–\$4,500
Reasonable-compensation study NEW fixed fee	\$1,500
Entity structure / restructure NEW fixed fee; from	\$3,500
Advisory retainer (fractional CFO) NEW per month	\$1,500–\$4,000
Advisory / tax planning (out-of-scope) per hour	\$275
Bookkeeping / payroll cleanup & catch-up per hour	\$110

9 SERVICE PACKAGES (monthly, auto-pay required)

Aevium Essentials NEW Tier A books · entity return · owner 1040 · payroll filings · 1099s · annual planning session · client app	\$1,250 / mo
Aevium Growth NEW Tier B books · entity + two owner 1040s · payroll · 1099s · GET/sales tax · semi-annual planning + quarterly check-ins · priority turnaround	\$1,895 / mo
Aevium Executive NEW Tier C/D books · up to two entities + two 1040s · monthly advisory · annual tax plan · comp study · estimates · director access; from	\$3,650 / mo
Tax-Only Membership NEW Return(s) · planning session · estimates · notice support · portal — billed monthly	\$95–\$225 / mo

REMITTANCE

Make all checks payable to Aevium Corp. Mail to: 5473 Blair Rd, Ste 100, PMB 268397, Dallas, TX 75231. Card & ACH accepted via the client portal (auto-pay available).

ABOUT THESE RATES

Starting prices for clean, ready-to-file engagements; final pricing may vary with complexity, volume, and scope. Complexity tiers apply to tax-preparation lines: Standard ×1.00 · Moderate ×1.25 · Complex ×1.50. Rush work accepted within 15 days of a deadline carries a 25% surcharge. Cleanup and catch-up work is scoped and billed separately. New-relationship minimums: \$495 individual · \$2,400/year business. Payment (or enrolled auto-pay) is required before filing or release of completed work. Fees adjust 3–8% each January 1 with advance notice.